

Welcome

I have been with bbwhitehouse for a few months now, and have had the pleasure of meeting many of you. For those I am yet to meet, I am looking forward to it.

As you would know by now, my role is to assist clients of bbwhitehouse gain more from their experience with our firm. I have been listening to you, and as such we have implemented after a recent trial period, and as of 1st July 2008, a new estimate system which will provide you with:

1. an estimate of the cost associated with the work you wish us to undertake for you.*
2. a timeframe within which we believe we can complete the work*
3. the opportunity to obtain a discount for us to do the work for you*

This is a big winner for many people, as there are no surprises at the end.

These estimates will require your signature as acceptance for us to commence work, and we urge you to return them as soon as possible to be eligible for the discount, and for us to get your work done quickly and efficiently. As these have been created as a result of our clients input, we are anticipating these to be a huge success.

Steve Chapman - s.chapman@bbwaccountants.com
Client Relations Manager

Get Your Tax Work in Now!**Now is the time...**

Getting in early to get your tax return done is smart. It helps you understand where you will be positioned in relation to either getting a refund or having to pay.

A refund is great, and the sooner you can get hold of that money, the better.

Having to pay is not so great, but remember that although you might have us do your tax work now, if you are an existing client of bbwhitehouse, you don't actually have to lodge your individual return until 15th May 2009!!! This gives you plenty of time to get your finances in order.

Book your appointment now!!!

Call our Client Relations Manager - Steve Chapman on 1800 103 790

Financial Planning is HERE!!!

bbwhitehouse and Burrells Stockbroking and Superannuation (Toowoomba) have joined forces to be able to enhance the value and increase the services that bbwhitehouse can offer our clients.

Who can benefit from financial planning and wealth management?

Everyone. Whether you are starting out or nearing retirement, professional advice can help you achieve financial security. The financial planning process begins with an assessment of your current circumstances and clarification of your goals. A personalised financial plan is developed, utilising various strategies and product recommendations.

Why Choose Us?

Burrell have been delivering quality advice to clients in SE Qld for over 70 years. We are not just Financial Planners, but also Stockbrokers who have up to date financial market knowledge .

What's our Expertise?

Burrell Stockbroking and Superannuation provides the full suite of financial services including:

Full Service Stockbroking	Share Trading	Portfolio Management Services
Investment Advice	Wealth Creation Strategies	Maximising your Superannuation
Retirement Planning and Management		Option Dealing
Managing Risk through life insurance and income protection		

Where to next?

Don't delay. Put your financial future on the right track today! CALL 1800 103 790

Financial Health Check

For a limited time receive a half price Financial Health Check for \$99. Provides access to a financial adviser for under \$100. Limited to the first 50 clients who call 1800 103 790